



New Patient Request Form

Patient Name _____ DOB _____

Previous Healthcare Provider(s) _____

Reason for Transfer _____

New Patient papers mailed/picked up - ☐ YES or ☐ NO Date _____

New Patient papers received back - ☐ YES or ☐ NO

Date Transfer/Record Request Received _____

Date Record Request Faxed _____

OARSS Attached ☐ YES or ☐ NO

Records in System for Review ☐ YES or ☐ NO

Doctor Signature _____

Patient Accepted ☐ YES or ☐ NO or ☐ Need Full Record

Appointment Length _____ minutes

Reason for Denial:

Better fit elsewhere ☐

Other _____

Patient notified of Decision - ☐ YES or ☐ NO

New Patient Establish Appt Scheduled - ☐ YES or ☐ NO Appt. Date _____

Date Records Received _____



GRAND LAKE

HEALTH SYSTEM

PATIENT INFORMATION

HOW DID YOU HEAR ABOUT US? _____ HOME ADDRESS _____
SOCIAL SECURITY # _____
FIRST NAME _____ MIDDLE _____ CITY _____ STATE _____ ZIP _____
LAST NAME _____ HOME PHONE _____
SEX _____ DATE OF BIRTH ____/____/____ RACE _____ CELL PHONE _____
PREFERRED LANG. ☐ ENG. OTHER _____ ETHNICITY _____ WORK PHONE _____
MARITAL STATUS ☐ MARRIED ☐ SINGLE EMPLOYER/OCCUPATION _____
☐ DIVORCED ☐ WIDOWED ☐ LEGALLY SEPARATED REFERRING PHYSICIAN _____
E-MAIL _____ FAMILY DOCTOR _____

EMERGENCY CONTACT

NAME _____ HOME PHONE _____
RELATIONSHIP _____ WORK PHONE _____

IF MARRIED, SPOUSE INFORMATION

NAME _____ DATE OF BIRTH ____/____/____ SSN _____
EMPLOYER _____ WORK PHONE _____

IF MINOR (UNDER THE AGE OF 18) WHO IS FINANCIALLY RESPONSIBLE? ☐ MOTHER ☐ FATHER

MOTHER'S NAME _____ FATHER'S NAME _____
ADDRESS _____ ADDRESS _____
SSN _____ DOB ____/____/____ SSN _____ DOB ____/____/____
EMPLOYER _____ EMPLOYER _____
WORK PHONE _____ CELL PHONE _____ WORK PHONE _____ CELL PHONE _____

INSURANCE INFORMATION

PLEASE PROVIDE YOUR INSURANCE CARD TO THE RECEPTIONIST

☐ Medicaid ☐ Medicare ☐ None ☐ Other INSURANCE COMPANY _____
INSURED'S NAME _____ RELATIONSHIP _____
DATE OF BIRTH ____/____/____ SSN _____ CO-PAY _____ POLICY NUMBER _____

SECONDARY INSURANCE INFORMATION

☐ Medicaid ☐ Medicare ☐ None ☐ Other INSURANCE COMPANY _____
INSURED'S NAME _____ RELATIONSHIP _____
DATE OF BIRTH ____/____/____ SSN _____ CO-PAY _____ POLICY NUMBER _____

ALL PROFESSIONAL SERVICES RENDERED ARE CHARGED TO THE PATIENT. THE PATIENT IS RESPONSIBLE FOR FEES REGARDLESS OF INSURANCE COVERAGE. IT IS CUSTOMARY TO PAY FOR SERVICES WHEN RENDERED UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE.

I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE PHYSICIAN OF THE SURGICAL AND/OR MEDICAL BENEFITS, IF ANY, OTHERWISE PAYABLE TO ME FOR HIS/HER SERVICES AS DESCRIBED, REALIZING I AM RESPONSIBLE TO PAY NON-COVERED SERVICES. I HEREBY AUTHORIZE THE PHYSICIAN TO RELEASE ANY INFORMATION ACQUIRED IN THE COURSE OF MY TREATMENT NECESSARY TO PROCESS INSURANCE CLAIMS.

The patient or representative, recognizing the need of medical care and/or evaluation, consents to services as ordered by the attending physician including local anesthesia, laboratory procedures, medical treatment, minor or emergency surgical treatment, radiology procedures, physical examination, or other services rendered under the general and specific instructions of the physician.

SIGNATURE (Patient or Parent if Minor) _____

DATE _____

Patient Name: _____ Date of Birth: _____

YOUR ALLERGIES – please indicate reaction if there is a positive allergy:

- | | | | |
|---------------------------------------|--------------------------------------|--|--|
| <input type="checkbox"/> Dairy | <input type="checkbox"/> Tylenol | <input type="checkbox"/> Adhesive Tape | <input type="checkbox"/> Animal Dander |
| <input type="checkbox"/> Eggs | <input type="checkbox"/> Aspirin | <input type="checkbox"/> Cosmetics | <input type="checkbox"/> Dust |
| <input type="checkbox"/> Grains/Wheat | <input type="checkbox"/> Codeine | <input type="checkbox"/> Detergent | <input type="checkbox"/> Grass |
| <input type="checkbox"/> Nuts/Peanuts | <input type="checkbox"/> Sulfa Drugs | <input type="checkbox"/> Latex | <input type="checkbox"/> Insect bites/Stings |
| <input type="checkbox"/> Shellfish | <input type="checkbox"/> NSAIDS | <input type="checkbox"/> Metals | <input type="checkbox"/> Mites |
| <input type="checkbox"/> Strawberries | <input type="checkbox"/> Penicillin | <input type="checkbox"/> Molds/Mildew | <input type="checkbox"/> Pollen |
| | | | <input type="checkbox"/> Other |

Please list any other allergies/reactions: _____

IMMUNIZATIONS:

Please attach or bring in a list of your immunization record.

YOUR MEDICAL HISTORY – Please check if you have any of these diagnoses:

- | | | |
|---|--|--|
| <input type="checkbox"/> Alcohol Abuse | <input type="checkbox"/> Cancer type _____ | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Depression | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Lung Disease |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Mental Disorder |
| <input type="checkbox"/> Migraines | <input type="checkbox"/> Stroke | <input type="checkbox"/> Thyroid Disorder |

Other medical problems: _____

FAMILY MEDICAL HISTORY – please indicate who has this in your family (Mother, Father, Brother, Sister, Children Paternal Grandmother, Paternal Grandfather or Maternal Grandmother, Maternal Grandfather)

Arthritis _____
 Asthma _____
 Bleeding Disorder _____
 Cancers _____
 Diabetes _____
 Heart Disease _____
 High Cholesterol _____
 High Blood Pressure _____
 Kidney Disease _____
 Liver Disease _____
 Mental Illness _____
 Seizures _____
 Alcohol Abuse _____
 Drug Abuse _____
 Thyroid Disorder _____
 Tuberculosis _____
 Birth Defects _____
 Bed Wetting (over age of 10) _____
 Genetic Disorders _____
 Other _____

SURGICAL HISTORY

Please list all of your surgeries and the date they were done.

YOUR SOCIAL HISTORY

Marital Status _____

Spouse Name: _____

Culture/Language _____

Living situation ☐ alone ☐ with spouse/partner ☐ with family ☐ Group Home ☐ Nursing Home

Occupation _____

Do you drink alcohol? ☐ YES ☐ NO

How much alcohol do you consume a week? _____

Do you smoke? ☐ YES ☐ NO

How much do you smoke? _____

Are you a former smoker? ☐ YES ☐ NO

How long did you smoke? _____

Do you have any tobacco smoke exposure? ☐ YES ☐ NO

How much caffeine do you drink daily? _____

If you have firearms in your home, do you keep them secured? ☐ YES ☐ NO ☐ Decline to answer

Do you have pets in the home? ☐ YES ☐ NO

Please list type of pets? _____

TRAVEL

What countries have you traveled to in the last 6 months? _____

YOUR PREGNANCY HISTORY?

How many times have you been pregnant? _____

Number of live births? _____

Number of living children? _____

Biggest babies weight? _____

Abortions? _____

Miscarriages? _____

Vaginal Deliveries? _____

C-Section Deliveries? _____

Premature Births? _____

Breech? _____

Do you perform your own self breast exams monthly: ☐ YES ☐ NO

Contraception History:

Are you currently sexually active? ☐ YES ☐ NO

How are you preventing pregnancy? _____

Are you interested in information on types of birth control? ☐ YES ☐ NO

Have you been exposed to any sexually transmitted infections? ☐ YES ☐ NO

If yes, please check:

☐ Chlamydia ☐ Gonorrhea ☐ HPV ☐ Syphilis ☐ Genital Herpes ☐ HIV

Menstrual History:

Last Menstrual Period (date): _____

Age cycles Began: _____

Length of Cycles (start to start, number of days): _____

How many days does the bleeding last: _____

Color: ☐ Bright Red ☐ Dark BrownMenstrual Cycles: ☐ Regular ☐ IrregularType of flow: ☐ Light ☐ Moderate ☐ HeavyClotting: ☐ Rarely ☐ Frequently ☐ OccasionallyMid Cycle Bleeding: ☐ YES ☐ NO

Age at Menopause: _____

Postmenopausal Bleeding: ☐ YES ☐ NO**YOUR MEDICATIONS**

Please List or attach a copy of all of your current medications with dosages.

MEDICATION	DOSAGE

ADVANCE DIRECTIVESDo you have a living will? ☐ YES ☐ NODo you have a healthcare Power of Attorney? ☐ YES ☐ NOAre you an Organ Donor? ☐ YES ☐ NODo you have a DNR or DNRCC? ☐ YES ☐ NO

If yes to any of the above, are the documents on file at JTDMH? _____

_____**PROVIDERS**

Please list information for any other physicians you currently see: (ex: Dr. Smith - Urologist, Celina, OH)



GRAND LAKE FAMILY PRACTICE
AND PEDIATRICS™
AN AFFILIATE OF GRAND LAKE HEALTH SYSTEM
801 Pro Drive, Celina, OH 45822
Phone: 419.586.6489
Fax: 419.586.8509
WWW.GRANDLAKEHEALTH.ORG

Patient Name:

Consent for Notification

1. If we call you at home and you are not available, may we leave information such as positive/negative test results, appointments, billing matters and health care information with another person?

_____ YES _____ NO

If YES, please state name of person (s) and relationship:

Name _____ Relationship _____

Name _____ Relationship _____

Name _____ Relationship _____

2. If you have an answering machine at home, may we leave a message regarding positive/negative test results, appointments, billing matters and health care information? Please note: If your answering machine does not identify yourself, we will not leave a detailed message.

_____ YES _____ NO

3. If you have a cell phone may we leave a message regarding positive/negative test results, appointments, billing matters and health care information? Please note: If your cell phone voice mail does not identify yourself, we will not leave a detailed message.

** I am fully aware that a cellular telephone is not a secure line and private line.

_____ YES _____ NO

If the above answers are NO, how is the best way to contact you? _____

Patient Name (Please PRINT)

Patient Date of Birth

Signature of Patient or Legal Representative

Date

If signed by legal representative, relationship to patient: _____

This Authorization is valid until you inform our office otherwise in writing.



GRAND LAKE™
HEALTH SYSTEM

200 St. Clair Street
St. Marys, Ohio 45885
(419) 394-3335

AUTHORIZATION FOR USE OR DISCLOSURE OF PATIENT INFORMATION

I hereby authorize the use or release of personal health information about me as described below. I understand that copying charges may apply. (Copying charges are identified on the reverse side of this form.)

1. Information to be accessed or released: (check all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Discharge Summary | <input type="checkbox"/> ER Chart | <input type="checkbox"/> Physician Orders |
| <input type="checkbox"/> History & Physical | <input type="checkbox"/> Urgent Care Chart | <input type="checkbox"/> Progress Notes |
| <input type="checkbox"/> Consultation | <input type="checkbox"/> Laboratory Reports | <input type="checkbox"/> All Dictated Reports |
| <input type="checkbox"/> Operative Report | <input type="checkbox"/> Medical Imaging Reports | <input type="checkbox"/> Other (specify): |
| <input type="checkbox"/> Discharge Instruction Sheet | <input type="checkbox"/> EKG | _____ |
| | | _____ |
| | | _____ |

From my visit of (Date of Service or Acct #):

2. My personal health information may be accessed or released to: _____

- ☐ Mail copies of information
☐ Pick up copies of information
☐ Send summary of information
☐ Inspect originals
☐ Electronic copy
☐ Fax copies of information to Healthcare Provider
☐ Fax copies of Lab Results to Patient (Note: Confirm with patient that their fax machine is in a secure location)
 (GLHS is not responsible for unauthorized disclosure as a result of an unsecured patient fax machine). Patient Initials _____
☐ Release Lab Results over the phone. Please provide a password _____
 (GLHS is not responsible for unauthorized disclosure as a result of someone other than the patient calling to receive Lab Results over the phone with above identified password). Patient Initials _____

3. Purpose of the use or release:

- ☐ Patient request
☐ Marketing, if so remuneration to GLHS: _____
☐ Other (describe): _____

4. I understand that if the person or entity that receives the above information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be redisclosed by such person or entity and will likely no longer be protected by the federal privacy regulations.
5. I understand that the information in my health records may include information relating to sexually transmitted disease, tuberculosis (TB), hepatitis B, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may include information about behavioral or mental health services, and treatment for alcohol and drug abuse.
6. As described in the Notice of Privacy Practices of GLHS, I understand that I may revoke this authorization, except to the extent that action has been taken by GLHS in reliance on this authorization, by sending a written revocation to GLHS, 200 St. Clair Street, St. Marys, Ohio 45885: Attn: HIM.
7. This authorization is valid for 60 days, unless otherwise specified. ☐ 1 yr ☐ 5 yrs ☐ 10 yrs ☐ upon death
8. I understand that I am not required to sign this authorization form and that GLHS will not condition the provision of treatment or payment to me on the signing of this authorization. GLHS may condition the provision of health care to me that is solely for the purpose of creating protected health information for release to a third party on the signing of this authorization.

Patient Name (Print)

Identifier (Date of birth, service, etc.)

Legal Representative (Print)

Relationship (Parent, DPOA, Guardian)

Signature of Patient or Representative

Date

Employee Signature

Date

COPYING FEES

All other requests, i.e. attorney, insurance, etc.:

- \$ 22.25 record search fee.
- \$ 1.53 per page for first ten pages.
- \$.79 per page for pages eleven through fifty.
- \$.31 per page for pages fifty-one and higher.

Medical Images

\$ 2.48 per page