

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**YOUR ALLERGIES** – please indicate reaction if there is a positive allergy:

- |                                       |                                      |  |  |
|---------------------------------------|--------------------------------------|--|--|
| <input type="checkbox"/> Dairy        | <input type="checkbox"/> Tylenol     | <input type="checkbox"/> Adhesive Tape | <input type="checkbox"/> Animal Dander       |
| <input type="checkbox"/> Eggs         | <input type="checkbox"/> Aspirin     | <input type="checkbox"/> Cosmetics     | <input type="checkbox"/> Dust                |
| <input type="checkbox"/> Grains/Wheat | <input type="checkbox"/> Codeine     | <input type="checkbox"/> Detergent     | <input type="checkbox"/> Grass               |
| <input type="checkbox"/> Nuts/Peanuts | <input type="checkbox"/> Sulfa Drugs | <input type="checkbox"/> Latex         | <input type="checkbox"/> Insect bites/Stings |
| <input type="checkbox"/> Shellfish    | <input type="checkbox"/> NSAIDS      | <input type="checkbox"/> Metals        | <input type="checkbox"/> Mites               |
| <input type="checkbox"/> Strawberries | <input type="checkbox"/> Penicillin  | <input type="checkbox"/> Molds/Mildew  | <input type="checkbox"/> Pollen              |
|                                       |                                      |  | <input type="checkbox"/> Other               |

Please list any other allergies/reactions: \_\_\_\_\_

**IMMUNIZATIONS:**

Please attach or bring in a list of your immunization record.

**YOUR MEDICAL HISTORY** – Please check if you have any of these diagnoses:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Alcohol Abuse      | <input type="checkbox"/> Cancer type _____ | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Depression        | <input type="checkbox"/> High Cholesterol    |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Liver Disease       |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Drug Abuse        | <input type="checkbox"/> Lung Disease        |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Epilepsy          | <input type="checkbox"/> Mental Disorder     |
| <input type="checkbox"/> Migraines          | <input type="checkbox"/> Stroke            | <input type="checkbox"/> Thyroid Disorder    |

Other medical problems: \_\_\_\_\_

**FAMILY MEDICAL HISTORY** – please indicate who has this in your family (Mother, Father, Brother, Sister, Children, Paternal Grandmother, Paternal Grandfather or Maternal Grandmother, Maternal Grandfather)

Arthritis \_\_\_\_\_

Asthma \_\_\_\_\_

Bleeding Disorder \_\_\_\_\_

Cancers \_\_\_\_\_

Diabetes \_\_\_\_\_

Heart Disease \_\_\_\_\_

High Cholesterol \_\_\_\_\_

High Blood Pressure \_\_\_\_\_

Kidney Disease \_\_\_\_\_

Liver Disease \_\_\_\_\_

Mental Illness \_\_\_\_\_

Seizures \_\_\_\_\_

Alcohol Abuse \_\_\_\_\_

Drug Abuse \_\_\_\_\_

Thyroid Disorder \_\_\_\_\_

Tuberculosis \_\_\_\_\_

Birth Defects \_\_\_\_\_

Bed Wetting (over age of 10) \_\_\_\_\_

Genetic Disorders \_\_\_\_\_

Other \_\_\_\_\_

**Menstrual History:**

Last Menstrual Period (date): \_\_\_\_\_

Age cycles Began: \_\_\_\_\_

Length of Cycles (start to start, number of days): \_\_\_\_\_

How many days does the bleeding last: \_\_\_\_\_

Color: ☐ Bright Red ☐ Dark BrownMenstrual Cycles: ☐ Regular ☐ IrregularType of flow: ☐ Light ☐ Moderate ☐ HeavyClotting: ☐ Rarely ☐ Frequently ☐ OccasionallyMid Cycle Bleeding: ☐ YES ☐ NO

Age at Menopause: \_\_\_\_\_

Postmenopausal Bleeding: ☐ YES ☐ NO**YOUR MEDICATIONS**

Please List or attach a copy of all of your current medications with dosages.

MEDICATION	DOSAGE

**ADVANCE DIRECTIVES**Do you have a living will? ☐ YES ☐ NODo you have a healthcare Power of Attorney? ☐ YES ☐ NOAre you an Organ Donor? ☐ YES ☐ NODo you have a DNR or DNRCC? ☐ YES ☐ NO

If yes to any of the above, are the documents on file at JTDMH? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_**PROVIDERS**

Please list information for any other physicians you currently see: (ex: Dr. Smith - Urologist, Celina, OH)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



# GRAND LAKE

HEALTH SYSTEM

## PATIENT INFORMATION

HOW DID YOU HEAR ABOUT US? \_\_\_\_\_ HOME ADDRESS \_\_\_\_\_  
SOCIAL SECURITY # \_\_\_\_\_  
FIRST NAME \_\_\_\_\_ MIDDLE \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
LAST NAME \_\_\_\_\_ HOME PHONE \_\_\_\_\_  
SEX \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ RACE \_\_\_\_\_ CELL PHONE \_\_\_\_\_  
PREFERRED LANG. ☐ ENG. OTHER \_\_\_\_\_ ETHNICITY \_\_\_\_\_ WORK PHONE \_\_\_\_\_  
MARITAL STATUS ☐ MARRIED ☐ SINGLE EMPLOYER/OCCUPATION \_\_\_\_\_  
☐ DIVORCED ☐ WIDOWED ☐ LEGALLY SEPARATED REFERRING PHYSICIAN \_\_\_\_\_  
E-MAIL \_\_\_\_\_ FAMILY DOCTOR \_\_\_\_\_

## EMERGENCY CONTACT

NAME \_\_\_\_\_ HOME PHONE \_\_\_\_\_  
RELATIONSHIP \_\_\_\_\_ WORK PHONE \_\_\_\_\_

## IF MARRIED, SPOUSE INFORMATION

NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

## IF MINOR (UNDER THE AGE OF 18) WHO IS FINANCIALLY RESPONSIBLE? ☐ MOTHER ☐ FATHER

MOTHER'S NAME _____	FATHER'S NAME _____
ADDRESS _____	ADDRESS _____
SSN _____ DOB ____/____/____	SSN _____ DOB ____/____/____
EMPLOYER _____	EMPLOYER _____
WORK PHONE _____ CELL PHONE _____	WORK PHONE _____ CELL PHONE _____

## INSURANCE INFORMATION

### PLEASE PROVIDE YOUR INSURANCE CARD TO THE RECEPTIONIST

☐ Medicaid ☐ Medicare ☐ None ☐ Other INSURANCE COMPANY \_\_\_\_\_  
INSURED'S NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_ CO-PAY \_\_\_\_\_ POLICY NUMBER \_\_\_\_\_

## SECONDARY INSURANCE INFORMATION

☐ Medicaid ☐ Medicare ☐ None ☐ Other INSURANCE COMPANY \_\_\_\_\_  
INSURED'S NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_ CO-PAY \_\_\_\_\_ POLICY NUMBER \_\_\_\_\_

ALL PROFESSIONAL SERVICES RENDERED ARE CHARGED TO THE PATIENT. THE PATIENT IS RESPONSIBLE FOR FEES REGARDLESS OF INSURANCE COVERAGE. IT IS CUSTOMARY TO PAY FOR SERVICES WHEN RENDERED UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE.  
I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE PHYSICIAN OF THE SURGICAL AND/OR MEDICAL BENEFITS, IF ANY, OTHERWISE PAYABLE TO ME FOR HIS/HER SERVICES AS DESCRIBED, REALIZING I AM RESPONSIBLE TO PAY NON-COVERED SERVICES. I HEREBY AUTHORIZE THE PHYSICIAN TO RELEASE ANY INFORMATION ACQUIRED IN THE COURSE OF MY TREATMENT NECESSARY TO PROCESS INSURANCE CLAIMS.

The patient or representative, recognizing the need of medical care and/or evaluation, consents to services as ordered by the attending physician including local anesthesia, laboratory procedures, medical treatment, minor or emergency surgical treatment, radiology procedures, physical examination, or other services rendered under the general and specific instructions of the physician.

\_\_\_\_\_  
SIGNATURE (Patient or Parent if Minor)

\_\_\_\_\_  
DATE

# Social Needs Screening Tool

## HOUSING

1. Are you worried or concerned that in the next two months you may not have stable housing that you own, rent, or stay in as a part of a household?<sup>1</sup>
- ☐ Yes
- ☐ No
2. Think about the place you live. Do you have problems with any of the following? (check all that apply)<sup>2</sup>
- ☐ Bug infestation
- ☐ Mold
- ☐ Lead paint or pipes
- ☐ Inadequate heat
- ☐ Oven or stove not working
- ☐ No or not working smoke detectors
- ☐ Water leaks
- ☐ None of the above

## FOOD

3. Within the past 12 months, you worried that your food would run out before you got money to buy more.<sup>3</sup>
- ☐ Often true
- ☐ Sometimes true
- ☐ Never true
4. Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.<sup>3</sup>
- ☐ Often true
- ☐ Sometimes true
- ☐ Never true

## TRANSPORTATION

5. Do you put off or neglect going to the doctor because of distance or transportation?<sup>1</sup>
- ☐ Yes
- ☐ No

## UTILITIES

6. In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home?<sup>4</sup>
- ☐ Yes
- ☐ No
- ☐ Already shut off

## CHILD CARE

7. Do problems getting child care make it difficult for you to work or study?<sup>5</sup>
- ☐ Yes
- ☐ No

## EMPLOYMENT

8. Do you have a job?<sup>6</sup>
- ☐ Yes
- ☐ No

## EDUCATION

9. Do you have a high school degree?<sup>6</sup>
- ☐ Yes
- ☐ No

## FINANCES

10. How often does this describe you? I don't have enough money to pay my bills.<sup>7</sup>
- ☐ Never
- ☐ Rarely
- ☐ Sometimes
- ☐ Often
- ☐ Always

## PERSONAL SAFETY

11. How often does anyone, including family, physically hurt you?<sup>8</sup>
- ☐ Never (1)
- ☐ Rarely (2)
- ☐ Sometimes (3)
- ☐ Fairly often (4)
- ☐ Frequently (5)
12. How often does anyone, including family, insult or talk down to you?<sup>8</sup>
- ☐ Never (1)
- ☐ Rarely (2)
- ☐ Sometimes (3)
- ☐ Fairly often (4)
- ☐ Frequently (5)

## PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the **last 2 weeks**, how often have you been bothered by any of the following problems?  
 (Use "✓" to indicate your answer)

	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

FOR OFFICE CODING 0 +      +      +       
 =Total Score:     

If you checked off **any** problems, how **difficult** have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult



WAPAKONETA  
PRIMARY CARE™

AN AFFILIATE OF GRAND LAKE HEALTH SYSTEM

## Prescription Refill Policy and Renewal Guidelines for Grand Lake Physician Practice Offices

Prescription medication requires skilled oversight by a licensed healthcare provider. It also requires the patient to have an awareness of what they are taking, how they take it and any noticeable effect it may have on their person.

In order to ensure that you have current and adequate medication, we are asking that you participate in your care by doing the following:

1. Before your appointment, gather all your medications (diabetic supplies, inhalers, etc.) and look at the number of pills and date of refill. Make a note of any that need to be addressed at your visit and point that out to our nurse when she is talking to you about your medication history.
2. Bring all of your prescription bottles with you to your appointment. This is important as it helps us make sure our records match what you are currently taking. We will match the medication and doses to our records and address any differences that we find. It is very important that if you are cutting any of your pills in half or otherwise changing the amount taken compared to what is prescribed that you let us know for your safety.
3. For your safety, we require regular office visits for all our patients taking prescription medication. It is VERY important that you come to these appointments and that you follow up with all requested lab or other testing. It is also important for your safety that you limit the number of pharmacies where you fill your prescriptions. This allows the pharmacist to be alert for potential drug interactions and helps them ensure you have the right medication for you. For these reasons, we will handle refill requests as follows:
  - ✓ We ask that you limit yourself to no more than one local and one mail-in pharmacy service.
  - ✓ We can send most prescriptions electronically to the local pharmacy of your choice (you will need to let the nurse know what pharmacy you prefer to work with). Generally it is best to call your pharmacy to see when your prescription will be ready, that way you will not have to wait too long when you get there.
  - ✓ We can send prescriptions electronically to a mail-order pharmacy. You need to have an account set up with the mail-order pharmacy for us to do this.
  - ✓ We can provide electronically written prescriptions. This will be on a very limited basis.
  - ✓ Prescriptions for certain narcotics or attention deficit disorders medication **must be picked up at our office**. These medications will be monitored to make sure you are taking them correctly; this is required by the new state laws.

Our new policy will be to send in appropriate requests for prescription refills **within 2 business days**. Written prescriptions will be available for pickup within 2 business days. Please let our staff know if your request is urgent or if you are out of medication, in which case we will try to try to provide refills sooner.

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Initials



**WAPAKONETA  
PRIMARY CARE™**

AN AFFILIATE OF GRAND LAKE HEALTH SYSTEM

**812 Redskin Trail, Wapakoneta, OH 45895**

**Phone: 419.738.4445**

**Fax: 419-738-4601**

**[WWW.GRANDLAKEHEALTH.ORG](http://WWW.GRANDLAKEHEALTH.ORG)**

**Patient Name:** \_\_\_\_\_

## Consent for Notification

1. If we call you at home and you are not available, may we leave information such as positive/negative test results, appointments, billing matters and health care information with another person?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If YES, please state name of person (s) and relationship:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

2. If you have an answering machine at home, may we leave a message regarding positive/negative test results, appointments, billing matters and health care information? Please note: If your answering machine does not identify yourself, we will not leave a detailed message.

\_\_\_\_\_ YES \_\_\_\_\_ NO

3. If you have a cell phone may we leave a message regarding positive/negative test results, appointments, billing matters and health care information? Please note: If your cell phone voice mail does not identify yourself, we will not leave a detailed message.

**\*\* I am fully aware that a cellular telephone is not a secure line and private line.**

\_\_\_\_\_ YES \_\_\_\_\_ NO

If the above answers are NO, how is the best way to contact you? \_\_\_\_\_

\_\_\_\_\_  
Please PRINT Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Signature of Patient or Legal Representative

\_\_\_\_\_  
Date

If signed by legal representative, relationship to patient: \_\_\_\_\_

**This Authorization is valid until you inform our office otherwise in writing.**



### Instructions for Completing this Form

**Your Information:** (All sections required in order to receive an invitation – please print clearly.)

Patient Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

### ACCESS TYPE

- ☐ **Minor child Proxy (age 13 or younger)** – must have authorization signed by parent/legal guardian
- ☐ **Minor child Proxy (age 14 to 17)** – must have authorization signed by patient (minor patient)
  - **for parent or legal guardian**
    - ☐ **I grant full access**
    - ☐ **I grant the standard limited access**
- ☐ **Minor personal access (age 14 to 17)** – must have authorization signed by patient (minor patient)
  - **for patient’s personal access**
- ☐ **Adult Proxy (age 18+)** – must have authorization signed by patient
  - **for adult to grant another individual full access to their portal**
- ☐ **Adult Personal Access (age 18+)** – Simply provide email address at time of check-in/registration – OR have authorization signed by patient.

Proxy Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

Relationship to Patient: ☐ Mother ☐ Father ☐ Spouse ☐ Guardian ☐ POA ☐ Attorney ☐ OtherRelationship to patient: ☐ Self ☐: \_\_\_\_\_

☐ Reviewed and verified form. \_\_\_\_\_ initials      Patient MRN: \_\_\_\_\_

☐ Access initiated in EHR \_\_\_\_\_ initials      ☐ Form sent for scanning into EHR \_\_\_\_\_ initials